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Counsel for Weneta M.A. Kosmala, Chapter 7 Trustee for  
The Tulving Company, Inc.

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SANTA ANA DIVISION**

In re:

THE TULVING COMPANY, INC., a  
California corporation,

Debtor.

Case No.: 8:14-bk-11492-ES

Chapter 11

**DECLARATION OF LINDA F. CANTOR RE:  
NON-RECEIPT OF OVERBIDS FOR SALE OF  
REMNANT ASSETS**

**[RELATES TO DOCKET NO. 752]**

[No Further Hearing Required]

Honorable Erithe A. Smith

I, Linda F. Cantor, declare as follows:

1. I am an attorney duly admitted to practice in the State of California and before this Court. I am a partner with Pachulski Stang Ziehl & Jones, LLP, counsel to Weneta M.A. Kosmala, Chapter 7 Trustee ("Trustee") in the above-captioned case.

2. Except as otherwise stated herein, all facts set forth in this Declaration are based on my personal knowledge. If I were called to testify thereto, I could and would competently do so.

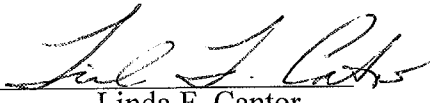
3. Pursuant to that certain *Notice of Modification of Bidding Procedures Relating to Chapter 7 Trustee's Proposed Sale of Certain Assets of the Debtor's Estate* filed on June 8, 2018 [Dkt. No. 752], modifying the bidding procedures under the Trustee's motion to sell certain

1 Remnant Assets to Oak Point Partners, LLC<sup>1</sup>, parties were notified that the Trustee would accept  
2 overbids for the purchase of the Remnant Assets no later than June 22, 2018 at 4:00 p.m. Pacific  
3 Time (the "Overbid Deadline"), with an initial overbid in the amount of at least \$9,375.00. Parties  
4 were also notified that the Court may approve the sale of the Remnant Assets to Oak Point Partners,  
5 LLC if no qualified bids for the purchase of the Remnant Assets are received.

6 4. The Overbid Deadline has now passed and no overbids for the purchase of the  
7 Remnant Assets have been received.

8 I declare under penalty of perjury under the laws of the United States of America that the  
9 foregoing is true and correct.

10 Executed this 22<sup>nd</sup> day of June, 2018 in Los Angeles, California

11   
12 Linda F. Cantor

PACHULSKI STANG ZIEHL & JONES LLP  
ATTORNEYS AT LAW  
LOS ANGELES, CALIFORNIA

27  
28 <sup>1</sup> See Notice of Motion and Motion of Chapter 7 Trustee for Order Authorizing Sale of Certain Assets of the Debtor's  
Estate Free and Clear of Liens, Claims, Interests and Encumbrances and Related Relief; Memorandum of Points and  
Authorities; and Declaration of Weneta M.A. Kosmala in Support Thereof [Dkt. No. 743].

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: **10100 Santa Monica Blvd., 13<sup>th</sup> Floor, Los Angeles, CA 90067**

A true and correct copy of the foregoing document entitled **DECLARATION OF LINDA F. CANTOR RE: NON-RECEIPT OF OVERBIDS FOR SALE OF REMNANT ASSETS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **June 22, 2018**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On **June 22, 2018**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **June 22, 2018**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

***Via Federal Express***

The Honorable Erithe A. Smith  
United States Bankruptcy Court  
Central District of California  
Ronald Reagan Federal Building and Courthouse  
411 West Fourth Street, Suite 5040  
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 22, 2018  
Date

Janice G. Washington  
Printed Name

/s/Janice G. Washington  
Signature

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

Michael R Adele on behalf of Defendant  
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Michael R Adele on behalf of Defendant  
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Linda F Cantor, ESQ on behalf of Other  
Professional Pachulski Stang Ziehl & Jones  
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W Stach

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**2. SERVED BY UNITED STATES MAIL:**

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Interested Party

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